

ENCLOSURE

BOARD OF DIRECTORS TRAINING REPORT FOR CALENDAR YEAR 2022

Regional Center: San Diego Regional Center

INSTRUCTIONS: Regional Center shall submit to the State by December 15th of each year, a report about trainings provided to its board of directors in that calendar year (CY).

Date	Training Topic	Frequency	Length of Training	Name, Affiliation and Qualifications of Individual or Entity Providing Training
3/8/22	Review of Board Governance (i.e. board members' role and responsibilities)	1	15 minutes	Mark Klaus, SDRC Executive Director
6/14/22	Conflict of Interest	1	15 minutes	Norma Ramos, SDRC Board Chair
2/8/22	Whistleblower Policies	1	15 minutes	Christine Lux-Whiting, SDRC Director of Human Resources
8/9/22	Linguistic and Cultural Competency	1	15 minutes	Kate Kinnamont, SDRC Associate Executive Director
2/3/22	New Board Member Orientation	1	3 hours	Mark Klaus, SDRC Executive Director
5/10/22	Defined Benefit Plan/Investment Policy	1	15 minutes	Christine Lux-Whiting, SDRC Human Resources Director
7/12/22	Performance Contract Year End	1	15 minutes	Lori Sorenson, Community Services Director

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**BOARD OF DIRECTORS TRAINING REPORT FOR CALENDAR YEAR 2022
(continued)**

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Date	Training Topic	Frequency	Length of Training	Name, Affiliation and Qualifications of Individual or Entity Providing Training
10/11/22	Proposed Operations Spending Plan	1	15 minutes	Michael Bell, SDRC Chief Financial Officer
11/8/22	Regional Center Performance Measures	1	15 minutes	Amy Westling, Executive Director of the Association of Regional Center Agencies

BOARD OF DIRECTORS TRAINING PLAN FOR CALENDAR YEAR 2023

INSTRUCTIONS: Regional Center shall submit to the State by December 15th of each year, a proposed comprehensive Board of Directors' training plan for the next calendar year. Please list the proposed trainings for CY 2023 in the table below. Please include all required training topics.

Date	Training Topic	Frequency	Length of Training	Name, Affiliation and Qualifications of Individual or Entity Providing Training
2/14/23	Review of Board Governance (i.e. board members' role and responsibilities)	1	15 minutes	Mark Klaus, SDRC Executive Director
6/13/23	Conflict of Interest	1	15 minutes	Norma Ramos, SDRC Chair, Board of Directors
3/14/23	Whistleblower Policies	1	15 minutes	Christine Lux-Whiting, SDRC Human Resources Director
7/11/23	Linguistic and Cultural Competency	1	15 minutes	Kate Kinnamont, SDRC Associate Executive Director
2/8/23	New Member Orientation	1	3 hours	Mark Klaus, SDRC Executive Director
1/17/23	Service Access and Equity	1	15 minutes	Leinani Walter, DDS Chief Equity Officer
4/11/23	Defined Benefit Plan	1	15 minutes	Christine Lux-Whiting, SDRC Human Resources Director
5/9/23	2022 Performance Contract Year End	1	15 minutes	Miguel Larios, SDRC Director of Community Services

BOARD OF DIRECTORS TRAINING PLAN FOR CALENDAR YEAR 2023
(Continued)

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Date	Training Topic	Frequency	Length of Training	Name, Affiliation and Qualifications of Individual or Entity Providing Training
8/9/23	Early Start Outreach and Engagement	1	15 minutes	Kate Kinnamont, SDRC Associate Executive Director, Sarah Franco SDRC Manager of Client Services, and Pamela Starmack, SDRC Director of Communications
9/12/23	2023/2024 Operations Spending Plan	1	15 minutes	Michael Bell, SDRC Chief Financial Officer
10/10/23	Self-Determination Program	1	15 minutes	Gabiella Ohmstede, SDRC Director of Client Services, and Katie Dempsey, SDRC Manager of Client Services
11/14/23	Regional Center Performance Indicators	1	15 minutes	Mark Klaus, SDRC Executive Director, and ARCA staff

