

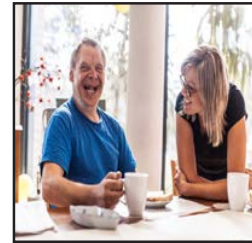
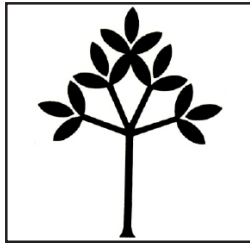


**San Diego-Imperial Counties Developmental Services, Inc.**  
4355 Ruffin Road, San Diego, California 92123 · (858) 576-2996 · [www.sdrc.org](http://www.sdrc.org)

**SDICDSI Board of Directors**  
**ANNUAL MEETING**  
Via Zoom Webinar  
Tuesday, January 11, 2022

**12:00 p.m.**

- |    |   |                    |
|----|---|--------------------|
| 1. | Call to Order/Announcements   | Shirley Nakawatase |
| 2. | Nominating and Bylaws Committee Report <ul style="list-style-type: none"><li>– Re-election of Corporate Directors (Action Item)</li><li>– Election of Corporate Directors (Action Item)</li><li>– Election of Corporate Officers (Action Item)</li><li>– Results of Election for Vendor Representative and Chair of the Vendor Advisory Committee (Information)</li></ul> | Norma Ramos        |
| 3. | Recognition of Outgoing Directors <ul style="list-style-type: none"><li>– David Hadacek</li><li>– Angela Yates</li></ul>  | Shirley Nakawatase |
| 4. | Recognition of Outgoing Chair   | Chair Elect        |
| 5. | Remarks from the Chair Elect  | Chair Elect        |
| 6. | Adjourn   |                    |



# ANNUAL REPORT

2020-2021

**San Diego-Imperial Counties Developmental Services Inc**  
**San Diego Regional Center**

# *Our Vision*

Persons with developmental disabilities will live productive and satisfying lives as valued members of their communities.

# *Our Values*

The uniqueness of human life is valued.

Consumer and family choice is respected.

Services reflect, and are sensitive to, the cultural and ethnic diversity of the community.

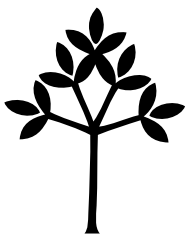
Outreach and collaboration with the community are valued in identifying and addressing needs, and developing and nurturing new ideas and services.

High quality services engender a sense of confidence and support within the community.

Individuals, communities and government entities are well informed about (issues and services affecting) persons with developmental disabilities.

# *Our Mission*

To serve and empower persons with developmental disabilities and their families to achieve their goals with community partners.



# Message to the Community

## Annual Report

### Message from the Chair of the Board of Directors and the Executive Director

*Dear Community Partners and SDRC Staff,*

*We are pleased to share the 2020-2021 Annual Report for the San Diego Regional Center (SDRC) with you on behalf of the Board of Directors.*

*This past year has once again proven to be one of significant change for our state, our communities and for SDRC. These changes and opportunities, while difficult for all of us, have brought about many positive results for those we serve and for the SDRC. These challenges and our collective achievements are something for which we can all be proud. The positive impact to our more than 34,000 clients and families, as well as the collaboration with our community partners and service providers has been outstanding.*

*On August 2, 2021, the San Diego-Imperial Counties Developmental Services, Inc. Board of Directors announced the appointment of Mark Klaus as the Executive Director of the SDRC, effective, November 1, 2021. Carlos Flores, retired on October 31, 2021 after 22 years with our organization. Carlos spent over 40 years dedicated to improving the lives of individuals with developmental disabilities in California. His leadership, commitment and achievements have had a lasting impact on thousands of clients, staff and families. In his message to staff, Carlos wrote, "One of the most important responsibilities of a Board of Directors is hiring the organization's Executive Director. Our Board was up to the task and has done a great job in selecting my replacement. I have total confidence in Mark's leadership and know that he will respect our accomplishments and culture and take the SDRC to new heights."*

*As we look forward to 2022, we know that there will be many challenges and we are confident that SDRC will be there and will continue the exceptional work and care that we have been providing to our communities for the past 52 years.*

*With the greatest of appreciation, respect and gratitude,*



A handwritten signature in black ink, appearing to read "Shirley Nakawatase".

Shirley Nakawatase  
Chair of the Board of Directors



A handwritten signature in black ink, appearing to read "Mark Klaus".

Mark Klaus  
Executive Director

*San Diego-Imperial Counties  
Developmental Services, Inc.  
Board of Directors  
Members*

Shirley Nakawatase, Chair  
Angela Yates, Vice-Chair  
Yasuko Mason, Secretary  
Pamela Ehlers, Treasurer  
Terri Colachis, ARCA Rep  
David Hadacek, Immediate Past Chair  
Beth Blair  
Tessie Bradshaw  
Johny Espinoza  
Wendy Forkas  
Chris Hodge  
Laura Oakes  
Norma Ramos  
Erik Rascon  
Timothy Riemann  
Kimberly Rucker  
Martha Soto-Aceves  
Matthew Storey

## A Message from our New Executive Director

I am truly honored to have been appointed by the Board of Directors to be SDRC's next Executive Director.

I look forward to meeting each of you and commit to doing everything I can to support you and fulfill SDRC's mission To serve and empower persons with developmental disabilities and their families to achieve their goals with community partners.

A few things about me. . .

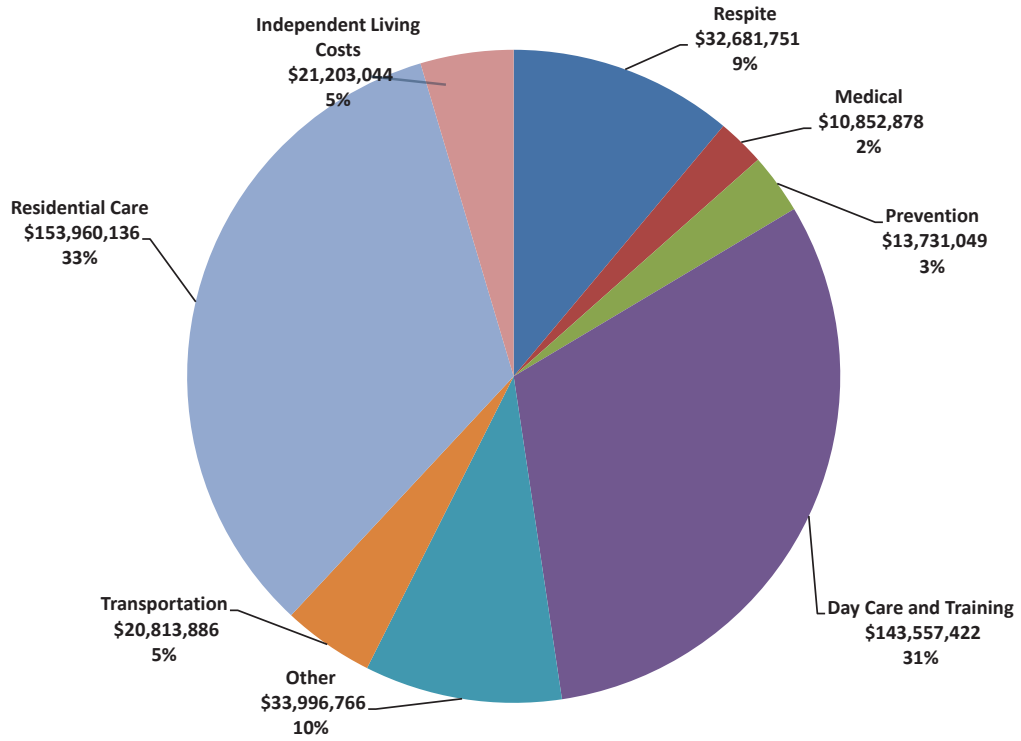
- I was born in Walnut Creek and as a child, we moved every 2 or 3 years or so. I've lived in California, New York, Ohio, Massachusetts, and Illinois.
- In high school, I volunteered for a community-based provider that supported individuals with developmental disabilities and then accepted a part-time job as a vocational aide.
- Prior to joining SDRC, I have worked for three nonprofit organizations including Developmental Services Center, CTF Illinois, and Home of Guiding Hands.
- I have been married to the love of my life, Angie, for 34 years. We will be celebrating our 35th anniversary next May.
- Angie and I have two daughters and have one grandson, Wyatt.
- I've had the opportunity to meet six US Presidents.
- One of my favorite books is "Oh, the places you'll go". I have such great memories of reading this to my daughters and grandson.
- I have two brothers. My youngest brother Steve lives in Long Beach, and my oldest brother Jon, who now lives in Washington DC after serving in the Air Force for 30 years.
- My favorite quote is from W. Edwards Deming that reads, "It is not necessary to change. Survival is not mandatory."

Again, I look forward to working with you and know that my door is always open,  
Mark

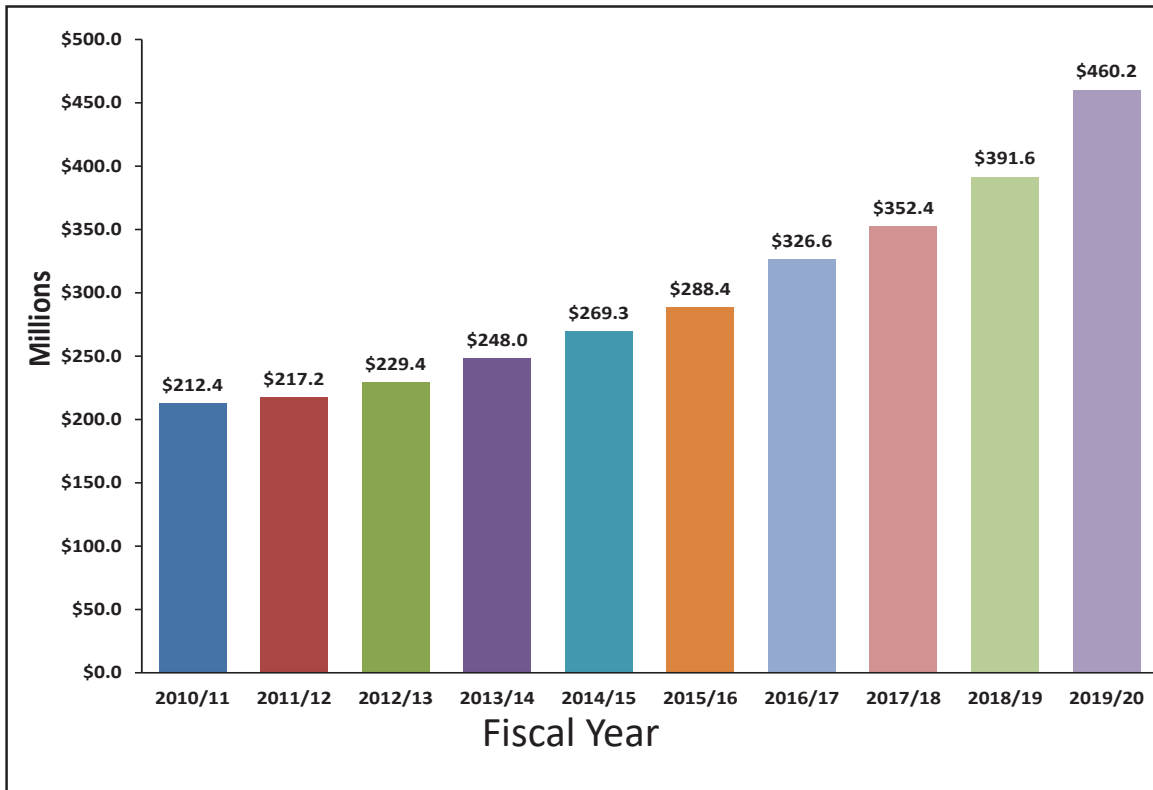


# San Diego Regional Center Purchase of Services Fiscal Year 2020-2021

**Expenditures \$460,169,190**



## Growth



# San Diego-Imperial Counties Developmental Services, Inc.

## San Diego-Imperial Counties Developmental Services Inc. STATEMENT OF ACTIVITIES

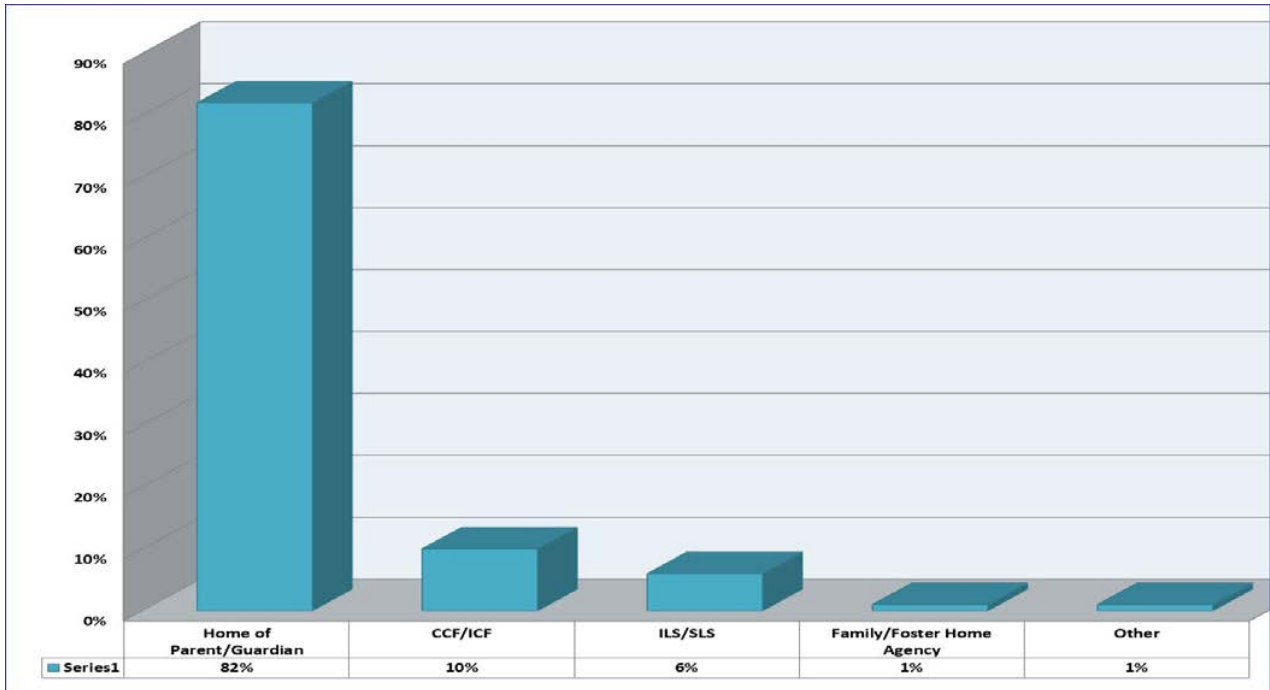
Year Ended June 30, 2020

<b>REVENUE</b>	
State Regional Center contracts	\$ 511,385,375
Intermediate Care Facility supplemental services income	10,011,080
Interest income	195,027
Contribution income	39,226
Other income	755,342
<b>TOTAL REVENUE</b>	<b>522,386,050</b>
<b>EXPENSES</b>	
<b>Program Services</b>	
Client services	44,248,755
Residential care	153,960,136
Day care and training	143,557,422
Medical programs	10,852,878
Respite service	51,067,445
Independent living costs	21,203,044
Transportation services	20,813,886
Prevention services	13,731,049
Other purchased services	44,983,330
<b>Total Program Services</b>	<b>504,417,945</b>
<b>Supporting Services</b>	
General and administrative	17,972,542
<b>Total Supporting Services</b>	<b>17,972,542</b>
<b>TOTAL EXPENSES</b>	<b>522,390,487</b>
<b>Change in Net Assets (Deficit) Before Pension-Related Changes Other Than Net Periodic Pension Cost</b>	<b>(4,437)</b>
<b>Pension-Related Changes Other Than Net Periodic Pension Cost</b>	<b>(38,005,074)</b>
<b>Change in Net Assets (Deficit)</b>	<b>(38,009,511)</b>
<b>Net Assets (Deficit) - Beginning of Year</b>	<b>(47,511,976)</b>
<b>Net Assets (Deficit) - End of Year</b>	<b>\$ (85,521,487)</b>

The accompanying notes are an integral part of these financial statements.



### Where SDRC Clients Live\*

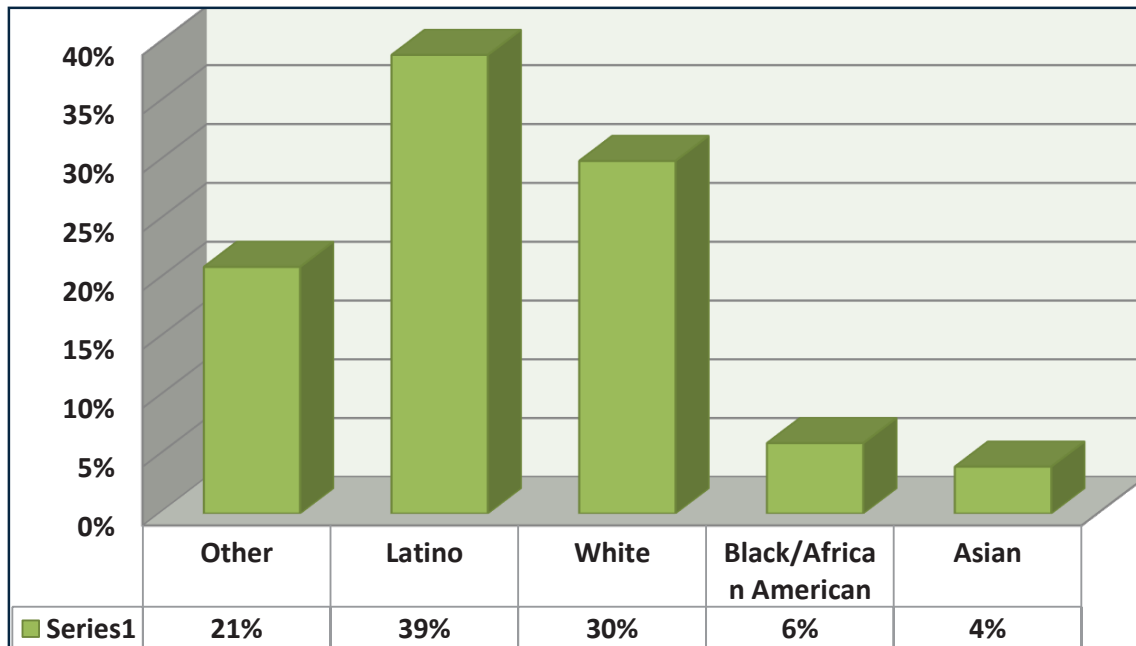


### Diagnosis of SDRC Clients\*

(each client may have more than one diagnosis)

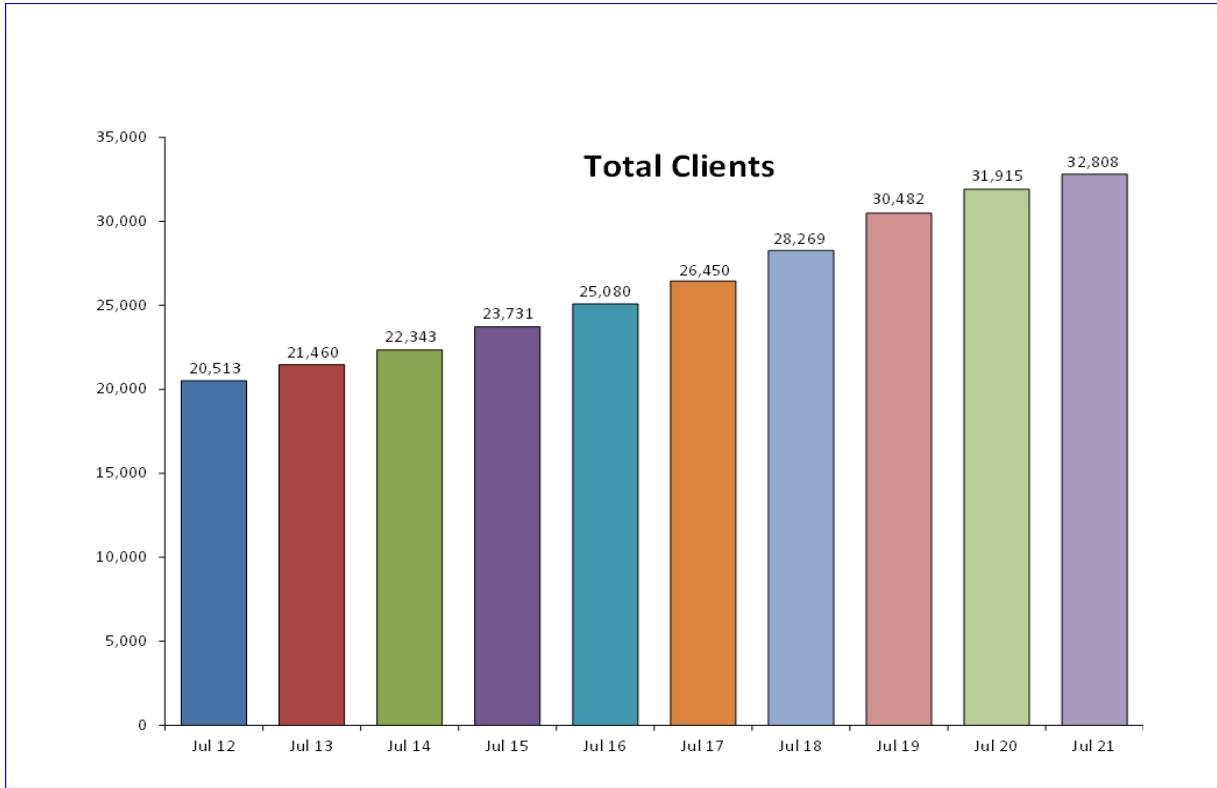
Epilepsy..... 13%  
 Severe/Profound Intellectual Disability ..... 8%  
 Mild/Moderate Intellectual Disability ..... 47%  
 Autism..... 46%  
 Cerebral Palsy..... 13%

### Ethnicity of SDRC Clients\*

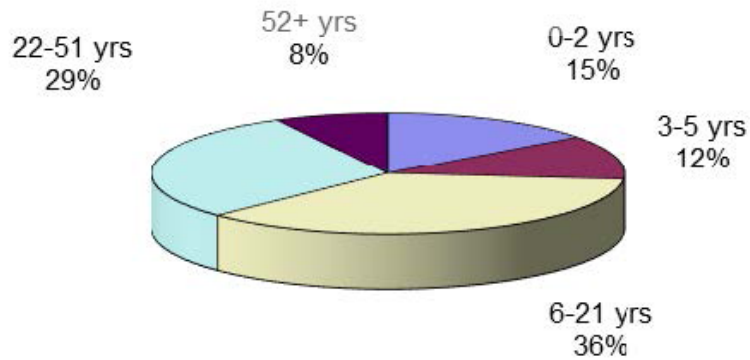


\*Department of Developmental Services Summary Performance Report for SDRC, Spring 2021

The San Diego Regional Center is a program of San Diego-Imperial Counties Developmental Services, Inc. operating under a contract with the California State Department of Developmental Services.



### Age of SDRC Clients\*



\*Department of Developmental Services Summary Performance Report for SDRC, Spring 2021

Recognizing the long term commitment of staff  
celebrating their anniversaries...

*We thank our staff, who are among our greatest assets, for helping  
us achieve our mission and vision.*

# Years

---

30+*h*

Tamara Crittenden  
Gary Goodlett  
Jewel Smith-Price

25+*h*

Leticia Alda  
Norma Flores-Gonzalez  
Mirna Cardenaz-Navarro  
Lenka Pavlik

20+*h*

Mahvash Azhir  
Linda Bolton-Rodas  
Heather Berryman  
Sarah Franco  
Cheri Goodall  
Kimberly Hosburg  
Seth Mader  
Gracie Marinello  
Jorge Malone  
Paul Mansell  
Margie McLaughlin  
Lori Sorenson

# Locations

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## **Carmel Mountain**

**15015 Avenue of Science, Suite 250**

**San Diego CA 92128**

**858-924-8700**

## **Chula Vista**

**2300 Boswell Road, Suite 200**

**Chula Vista CA 91914**

**619-489-3200**

## **East San Diego County**

**8760 Cuyamaca Street, Suite 100**

**Santee CA 92071**

**619-596-1000**

## **Imperial County**

**512 W Aten Road**

**Imperial CA 92251**

**760-355-8383**

## **North San Diego County**

**5931 Priestly Drive, Suite 100**

**Carlsbad CA 92008**

**760-736-1200**

## **San Diego**

**4355 Ruffin Road**

**San Diego CA 92123**

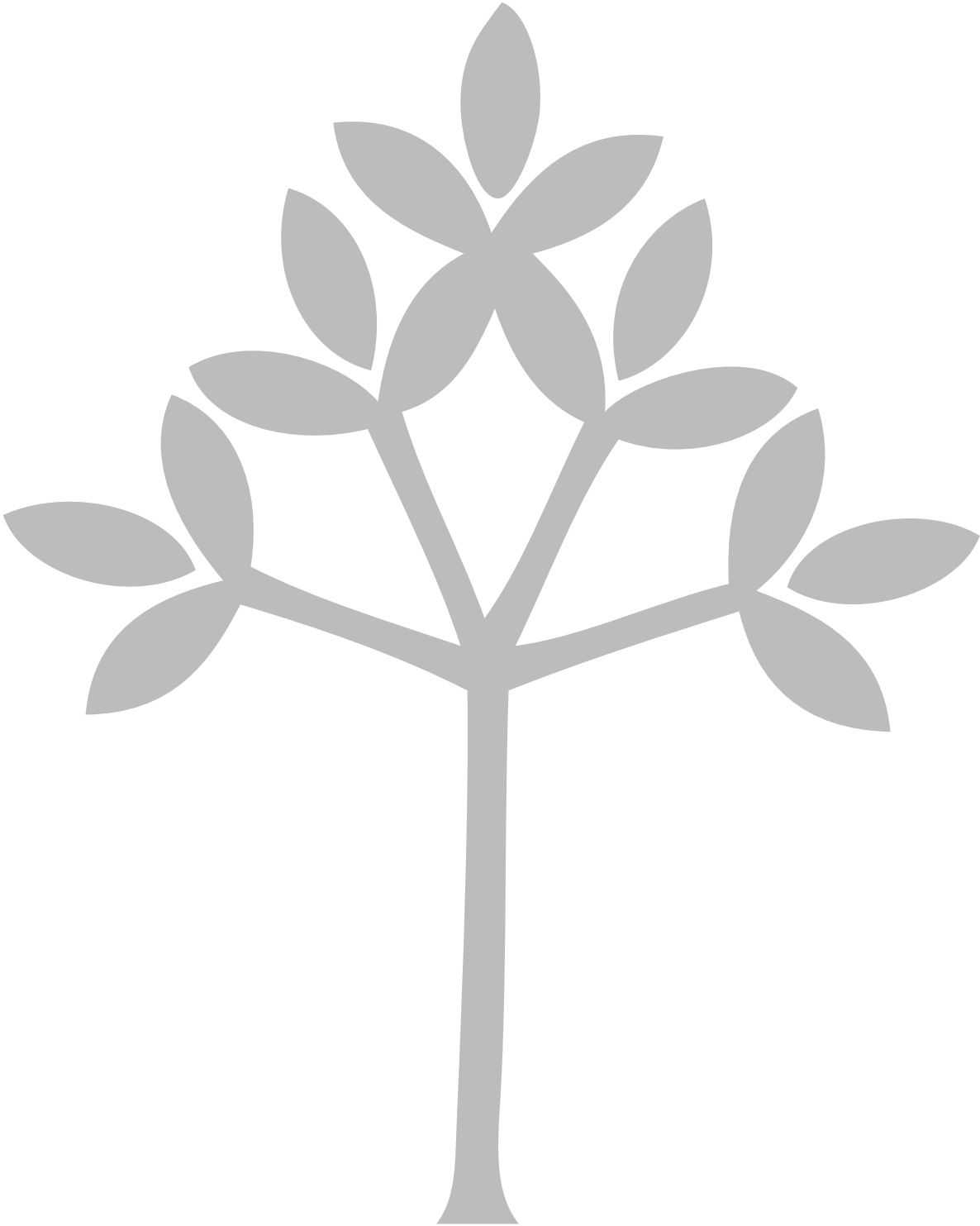
**858-576-2996**

## **South San Diego County**

**2727 Hoover Avenue, Suite 100**

**National City CA 91950**

**619-336-6600**



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**MEMORANDUM**

**TO:** Members, Board of Directors  
**FROM:** Norma Ramos, Chair  
Nominating and Bylaws Committee  
**DATE:** January 4, 2022  
**RE:** Election of Directors and Officers

At their meeting on December 14, 2021, members of the Nominating and Bylaws Committee reviewed current Board membership, reviewed applicants, and developed the following slates for elections at the Board of Directors meeting on January 11, 2022.

**For re-election of current Directors:**

Three-Year Term beginning February 1, 2022 and ending January 31, 2025  
Tessie Bradshaw (Second Term)  
Shirley Nakawatase (Third Term)  
Timothy Riemann (Third Term)  
Matthew Storey (Second Term)

**For election of new Directors:**

One-Year Term from February 1, 2022, through January 31, 2023  
Virginia Bayer  
Julie Randolph

Virginia Bayer is a retired Naval Officer who has served on the Special Education Advisory Council and the Camp Able Board of Directors. Ms. Bayer has demonstrated experience in Board Governance serving on the Board of Directors for Father Joe's Villages since 2015 and serving on their Executive Committee as Secretary since 2018. Ms. Bayer brings with her more than 20 years of experience in program management. Ms. Bayer lives in central San Diego County and has a daughter with special needs who is served by the San Diego Regional Center (SDRC).

Julie Randolph is an administrative assistant who co-leads two parent support groups – one for parents of children with Autism and one for parents of children with developmental disabilities. Ms. Randolph has served as a PTA Secretary. Ms. Randolph lives in north San Diego County and has a son with special needs who receives services through the SDRC.

The members of the Committee believe that both nominees would bring knowledge, skills and experience that would contribute positively to the work of the Board of Directors.

At their meeting on December 14, 2021, the Nominating and Bylaws Committee also reviewed current Board membership and developed a slate for election of the Board of Directors' officers for a one-year term from February 1, 2022, through January 31, 2023. All Board members on the slate have agreed to serve if elected.

**For election of the Board of Directors' officers:**

Norma Ramos	Chair
Matthew Storey	Vice-Chair
Laura Oakes	Secretary
Chris Hodge	Treasurer
Terri Colachis	ARCA Representative
Shirley Nakawatase	Immediate Past Chair

c: Mark Klaus



**San Diego-Imperial Counties Developmental Services, Inc.**  
4355 Ruffin Road, San Diego, California 92123 · (858) 576-2996 · www.sdrc.org

**MEETING NOTICE**  
**SDICDSI Board of Directors Meeting**  
Via Zoom Webinar  
Tuesday, January 11, 2022

**12:15 p.m.**

- |    |   |                    |
|----|---|--------------------|
| 1. | Call to Order/Announcements   | Shirley Nakawatase |
| 2. | Public Input  |                    |
| 3. | Approval of the Minutes<br>– December 14, 2021, Board Meeting (Action Item)   | Shirley Nakawatase |
| 4. | Chair’s Report  | Shirley Nakawatase |
| 5. | Executive Director’s Report   | Mark Klaus         |
| 6. | Finance Committee Report<br>– Contracts for Approval (Action Item):<br><i>Home of Guiding Hands Transportation (HQ1133)</i><br><i>Mountain Shadows Ancillary Services (HQ1055)</i><br>– FY 2021-22 Regional Center C-2 Contract Amendment (Action Item) | Pam Ehlers         |
| 7. | Vendor Advisory Committee Report  | Wendy Forkas       |
| 8. | Mission Moments   |                    |
| 9. | Adjourn   |                    |

The next meeting of the SDICDSI Board of Directors will be held on  
Tuesday, February 8, 2022, at 12:00 p.m.

*Our mission is to serve and empower persons with developmental disabilities  
and their families to achieve their goals with community partners.*



### Components of an Ideal Board Meeting

	Everyone stays engaged for the entirety of the meeting.
	Includes an interesting and understandable education presentation.
	Open and honest communication.
	People ask clarifying questions.
	Tough topics are addressed.
	An in-depth Executive Director's report is given.
	There are discussions about how to benefits the lives of clients.
	Large attendance by board members.
	People leave the meeting with enthusiasm and empowerment, feeling like they made a difference.
	There is a good sound system and people understand each other.



**San Diego-Imperial Counties Developmental Services, Inc.**  
4355 Ruffin Road, San Diego, California 92123 · (858) 576-2996 · www.sdrc.org

**BOARD OF DIRECTORS MEETING**  
**December 14, 2021**  
**Minutes**

**DIRECTORS PRESENT:** Beth Blair; Tessie Bradshaw; Terri Colachis; Pam Ehlers; Wendy Forkas; David Hadacek; Chris Hodge; Yasuko Mason; Shirley Nakawatase; Laura Oakes; Norma Ramos; Erik Rascon; Timothy Riemann; Kimberly Rucker; Matthew Storey; Angela Yates

**DIRECTORS ABSENT:** Johny Espinoza; Martha Soto-Aceves

**STAFF PRESENT:** Michael Bell; Kathy Cattell; Joab Gonzalez; Maria Hanks; Kathy Karins, R.N.; Kate Kinnamont; Mark Klaus; Neil Kramer; Miguel Larios; Seth Mader; Paul Mansell; Gabriella Ohmstede; Ron Plotkin, Ph.D.; Suzy Requarth; Bonnie Sebright; Lori Sorenson; Ashlie Stephenson

**GUESTS PRESENT:** Dora Acosta; David Bernstein; John Campbell; Lizette Ceja; Hunter Christian; Brian Garbark; Jacqueline Gaytan; Edward Hershey; Kimberly Larsen; Marcie Laws; Kevin McPartland; Kim Mills; Molly Nocon; John Peters; Edwin Pineda; Laurie Purcell; Margie Swafford; Wade Wilde; Clyde Williams

1. **Call to Order**

Shirley Nakawatase, Chair, Board of Directors, welcomed everyone in attendance and called the meeting to order at 12:05 p.m.

2. **Public Input**

There was no public input.

3. **Presentation on Mental Health Services Act PeerLINKS Imperial Valley**

Due to technical difficulties, the presentation on PeerLINKS Imperial Valley was postponed.

4. **Approval of Minutes**

Ms. Nakawatase referred the Directors to the draft minutes of the November 9, 2021, Board of Directors' meeting and asked for approval.

**MOTION: M/S/C that the Minutes of the November 9, 2021, Board of Directors' meeting are approved as submitted.**

5. **Chair's Report**

Ms. Nakawatase remarked on the joy of seeing friends and family again since the pandemic and commented that the San Diego Regional Center (SDRC) and its Board of Directors is like a family.

6. **Executive Director's Report**

Mark Klaus reported that the total SDRC caseload continues to increase and at the end of November the total was 34,741 individuals.

Mr. Klaus reported that this last month SDRC has received resignations from some key

staff. Mr. Klaus recognized and thanked Ron Plotkin, Ph.D., Special Projects Manager, Lori Robinson, Regional Manager of the Imperial Valley Offices, and Ron House, Agency Counsel, as they each are entering retirement.

Mr. Klaus reported that the Developmental Disability Providers Network (DDPN) held its seventh annual Leading the Charge event on December 2, 2021. Mr. Klaus remarked that it was great day that showcased the collaboration between family members, service providers, and the SDRC. Edward Hershey, CEO and President of the Home of Guiding Hands, and Suzy Requarth, Regional Manager and Coordinator of the Self-Determination Program, were recognized for their work and presented with Leading the Charge Awards. Mr. Klaus thanked Wendy Forkas, Vendor Representative and Chair of the Leading the Charge event, for her work in coordinating the event.

Mr. Klaus referred Directors to the draft Purchase of Service Guidelines. Mr. Klaus reported that Welfare and Institutions Code section 4648.5 restored regional center authority to fund camping services and associated travel expenses; social recreation activities; educational services for children three to 17, inclusive, years of age; and nonmedical therapies, including, but not limited to, specialized recreation, art, dance, and music.

**MOTION: M/S/C to adopt the revised Purchase of Service Guidelines for camping services; social recreation activities; educational services; and, nonmedical therapies.**

7. **Finance Committee Report**

Treasurer Pam Ehlers reported that the Finance Committee met earlier in the day and reviewed the eight proposed service provider contracts for Board approval. The Finance Committee recommends approval of all eight contracts. Ms. Ehlers reported that the contract with University of New Hampshire – Institute on Disability will have a retroactive effective date of August 1, 2021.

**MOTION: (Forkas and Oakes abstained) M/S/C to approve the contract for services with Tender Loving Care (HQ0046); Stantcheva Residential #2 (HQ0253); Accredited Respite Services (HQ0465); Pacific Supported Living Services (HQ1238); Sunrise Adult Residential Facility (HQ1367); Oceana Residential Care (HQ1368); Unexpected Possibilities, Inc. 2 (HQ1628); and, University of New Hampshire – Institute on Disability (PY1665) with an effective date retroactive to August 1, 2021.**

8. **Vendor Advisory Committee Report**

Ms. Forkas reported that the Vendor Advisory Committee will meet on January 11, 2021, to hold elections for the vendor representative and chair of the Vendor Advisory Committee.

Ms. Forkas reported that 220 people attended the Leading the Charge event. Ms. Forkas thanked SDRC for their sponsorship of the event.

9. **Nominating and Bylaws Committee Report**

Norma Ramos reported that the Nominating and Bylaws Committee met earlier in the day and interviewed two candidates for the Board of Directors.

Ms. Ramos referred Directors to the draft corporate bylaws. Ms. Ramos reported that the Nominating and Bylaws Committee recommends that the Board approve the bylaws as amended.

**MOTION: M/S/C to approve the corporate bylaws as amended.**

10. **Personnel Committee Report**

Laura Oakes reported that the Personnel Committee met earlier in the day and reviewed agenda items. The Committee reviewed new job descriptions for positions created in trailer bill language. Also reviewed were delinquent performance reviews and legal matters.

11. **Mission Moments**

Angela Yates stated that a Mission Moment for her was attending the Leading the Charge event and listening to the speakers.

Ms. Nakawatase thanked Mark for his work with service providers and advocacy groups in Imperial Valley and for the work they are doing to develop better resources in Imperial. Ms. Nakawatase thanked and recognized Ron Plotkin, Lori Robinson, and Ron House for their service to SDRC.

Ron Plotkin reflected on the origin of the Mission Moment and acknowledged Ms. Nakawatase on her efforts to make the Mission Moment a regular part of the Board meetings. Dr. Plotkin thanked the Board of Directors for the opportunity to work toward fulfilling personal and professional goals and commended the Board on its selection of Mr. Klaus as the new Executive Director.

Kimberly Rucker shared that her Mission Moment was being elected as the President of San Diego People's First for the next two years.

Beth Blair stated that her Mission Moment was being able to attend the Board meeting in person and getting to see everyone again. Ms. Blair also stated that she enjoyed attending the Leading the Charge event.

Timothy Riemann thanked the Home of Guiding Hands staff for providing transportation to today's Board of Directors meeting.

Terri Colachis shared that her Mission Moment was being able to meet in person again. She thanked Ron Plotkin for his work over the years. Ms. Colachis recognized Angela Yates and David Hadacek, Board Directors who will be retiring at the end of January 2022.

12. **Adjournment/Next Meeting**

There being no other business, the meeting adjourned at 12:41 p.m. The next meeting of the Board of Directors is Tuesday, January 11, 2021, at noon.



# San Diego-Imperial Counties Developmental Services, Inc.

4355 Ruffin Road, San Diego, California 92123 • (858) 576-2996 • www.sdrc.org

## MEMORANDUM

**DATE:** January 4, 2022  
**TO:** Board of Directors  
**FROM:** Mark Klaus, Executive Director *WK*  
**RE:** Executive Director's Report

### **San Diego Regional Center Clients Served**

During December 2021, there were 524 cases opened through intake at the San Diego Regional Center (SDRC). There were 385 (73%) cases opened in the Early Start Program for infants and toddlers younger than three years of age. During the month, 48 cases were reactivated; 22 cases were inactivated; and, 388 cases were closed. At the end of December 2021, the total regional center caseload was 34,903 (including 5,091 Early Start Program cases, 21 more than November 2021). At the end of December, there were 162 more cases than the total caseload at the end of November 2021.

### **Adopt A Family:**

The Adopt-a-Family Program was started by SDRC service coordinators in 2000. The mission is to spread holiday cheer to clients that do not have family supports or clients with families who are experiencing severe hardship. In the month of November, service coordinators identify and nominate their most needy clients/families. The nominated clients' names are placed on a "snowflake" and are posted on the Adopt-a-Family bulletin board at all of the SDRC offices. Due to COVID, the Snowflake Board this year was a virtual board located on SDRC's Wiki. The snowflakes are "adopted" by fellow staff and community members... a huge thanks to the Foundation for Developmental Disabilities who very generously donated \$10,000! This year the committee received 76 nomination "Snowflakes."

### **COVID Update:**

The California Department of Public Health (CDPH) issued an Order on December 22, 2021 that applies to regional center staff and service providers. In summary, all Regional Center employees must receive a booster dose when they are eligible (6 months from second Pfizer or Moderna dose, 2 months following J&J vaccine). They must be compliant by February 1, 2022 or within 15 days of becoming eligible for a booster if after that date.

Also, the Order mandates (beginning December 27, 2021), that all employees with either an approved exemption to vaccination OR who are eligible for a booster but have not yet received it must test for COVID-19 weekly AND wear a surgical mask or higher-level respirator at all times while onsite.

If you'd like to read the entire Order and the FAQ's that were shared, the links are below:

Public Health Order dated December 22, 2021:

<https://www.cdph.ca.gov/Programs/CID/DCDC/Pages/COVID-19/Order-of-the-State-Public->

[Health-Officer-Adult-Care-Facilities-and-Direct-Care-Worker-Vaccine-Requirement.aspx.](#)

FAQ's released on December 22, 2021:

[https://www.cdph.ca.gov/Programs/CID/DCDC/Pages/COVID-19/Order-of-the-State-Public-Health-Officer-Adult-Care-Facilities-and-Direct-Care-Worker-Vaccine-Requirement-FAQ.aspx.](https://www.cdph.ca.gov/Programs/CID/DCDC/Pages/COVID-19/Order-of-the-State-Public-Health-Officer-Adult-Care-Facilities-and-Direct-Care-Worker-Vaccine-Requirement-FAQ.aspx)

**C-2 Allocation:**

We received our C-2 Allocation from DDS on December 23, 2021. The additional allocation includes \$1,239,614 for Community Placement Plan (CPP) Purchase of Services and \$3,104,853 for Operations. The Operations allocation adds 8 additional positions.

**Early Start Outreach to Tribal Communities:**

Included in the C-2 noted above is \$100,000 for Early Start Outreach to Tribal Communities. SDRC, Far Northern and Kern regional Centers were selected by DDS for this project.

**Long-Term Care Carve-in Workgroup:**

As required by Assembly Bill 133 the Department of Health Care Services (DHCS) has convened a workgroup with the Department of Developmental Services (DDS) to address the transition of ICF/DD and ICF/DD-N facilities, and ICF/DD-H Homes from the Medi-Cal fee-for-service delivery system to the Medi-Cal managed care delivery system. This workgroup will be meeting monthly in preparation for the carve-in of Long-Term Care (LTC) services into Medi-Cal managed care beginning January 1, 2023. There are a number of concerns regarding the transition of the ICF's including the role of Regional Center Client Services, IPP development, oversight, individual choice, selection and Health Plan contract language to name a few.

**Community Events / Partnerships:**

The San Diego County Board of Supervisors will present a Resolution on Tuesday, January 11, 2022, at 9:00 a.m. The proclamation will note that the week of January 24<sup>th</sup> will be Down Syndrome Awareness week in San Diego County. The week will end with San Diego Seals game and Stair Climb on Saturday, January 29, 2022 at the Pechanga Arena San Diego.



**San Diego-Imperial Counties Developmental Services, Inc.**  
4355 Ruffin Road, San Diego, California 92123 · (858) 576-2996 · www.sdrc.org

**SDICDSI FINANCE COMMITTEE MEETING**

**Via Zoom Meeting**

**Tuesday, January 11, 2022**

**11:00 a.m.**

**AGENDA**

1. Call to Order
2. Approval of Minutes (Attached – Action Item)  
December 14, 2021 Finance Committee Meeting
3. Approval of Purchase of Service Contracts (Attached – Action Item)  
Home of Guiding Hands Transportation (HQ1133)  
Mountain Shadows Ancillary Services (HQ1055)
4. Fiscal Year 2021/2022 Regional Center C-2 Contract Amendment (Attached –  
Action Item)
5. Fiscal Year 2021/2022 Purchase of Services (POS) Monthly Status Report (Attached –  
Information Item)
6. Fiscal Year 2021/2022 Operations (OPS) Spending Plan Reports (Attached –  
Information Item)
7. Old Business
8. New Business
9. Adjourn

Committee Members:

Tessie Bradshaw  
Pam Ehlers  
Norma Ramos

Chris Hodge  
Shirley Nakawatase  
Wade Wilde

Martha Soto-Aceves  
David Hadacek  
Angela Yates



# San Diego-Imperial Counties Developmental Services, Inc.

4355 Ruffin Road, San Diego, California 92123 · (858) 576-2996 · www.sdrc.org

## SDICDSI FINANCE COMMITTEE MEETING MINUTES Suite 103 Conference Room and Via Zoom Meeting December 14, 2021 11:00 a.m.

**Members Present:** Tessie Bradshaw, Pam Ehlers (Finance Committee Chair), David Hadacek, Chris Hodge, Norma Ramos, Wade Wilde (Zoom) and Angela Yates

**Member Not Present:** Martha Soto-Aceves

**Staff Present:** Mike Bell, Mark Klaus and Lori Sorenson

The meeting of the Finance Committee of the San Diego-Imperial Counties Developmental Services, Inc., (SDICDSI), was called to order at 11:08 a.m., by Pam Ehlers (Finance Committee Chair).

1. **Approval of Minutes:** The November 9, 2021 draft minutes of the Finance Committee meeting were approved.
2. **Approval of Purchase of Services Contracts:** The Committee discussed approving the purchase of services contracts with: Tender Loving Care (HQ0046); Stantcheva Residential #2 (HQ0253); Accredited Respite Services (HQ0465); Pacific Supported Living Services (HQ1238); Sunrise Adult Residential Facility (HQ1367); Oceana Residential Care (HQ1368); Unexpected Possibilities, Inc. 2 (HQ1628); and, University of New Hampshire – Institute on Disability (PY1665).

M/S/C to recommend that the Board of Directors approve the purchase of services contracts with: Tender Loving Care (HQ0046); Stantcheva Residential #2 (HQ0253); Accredited Respite Services (HQ0465); Pacific Supported Living Services (HQ1238); Sunrise Adult Residential Facility (HQ1367); Oceana Residential Care (HQ1368); Unexpected Possibilities, Inc. 2 (HQ1628); and, University of New Hampshire – Institute on Disability (PY1665).

3. **Fiscal Year 2021/2022 Purchase of Services (POS) Monthly Status Report:** Mike Bell reviewed the Purchase of Services (POS) monthly status report. The total POS allocation is based on the FY 2021/2022 C-1 contract amendment of \$557,809,130 plus estimated Intermediate Care Facilities State Plan Amendment (ICF SPA) POS reimbursements of \$8,000,000. The C-1 contract plus the estimated ICF SPA reimbursements total is \$565,809,130. Actual POS expenditures through October 31, 2021 were \$152,565,331. Total projected POS expenditures are \$488,024,934. The projected POS surplus for the fiscal year is \$77,784,196. The Community Placement Plan (CPP) C-1 POS Placement allocation is \$100,000. CPP POS Placement expenditures through October 31, 2021 were \$36,961.
4. **Fiscal Year 2021/2022 Operations Spending Plan Report:** Mike Bell reviewed the FY 2021/2022 Operations (OPS) spending plan. The plan is based on the FY 2021/2022



C-1 contract amendment allocation of \$72,234,949. The net total projected expenditures are \$72,234,949. Net OPS expenditures through October 31, 2021 were \$20,641,590. The FY 2021/2022 OPS spending plan is projected to be balanced at fiscal year-end.

5. **Adjourn:** There being no further business, the Finance Committee meeting was adjourned at 11:41 a.m.

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Pam Ehlers  
Finance Committee Chair

c: Pam Ehlers  
Shirley Nakawatase  
Tessie Bradshaw  
David Hadacek  
Chris Hodge  
Martha Soto-Aceves  
Wade Wilde  
Angela Yates  
Mark Klaus  
Mike Bell

**San Diego Regional Center  
Fiscal Status Report Summary  
For the Five Month Period Ending November 30, 2021**

<u>Description</u>	<u>FY 2021/2022 C-2 Contract Allocation &amp; ICF SPA</u>	<u>Projected FY 2021/2022 Expenses</u>	<u>Surplus (Deficit)</u>
<b>Purchase of Services (POS)*</b>			
Client Services	\$ 565,809,130 *	\$ 487,054,569	\$ 78,754,561
Community Placement Plan	1,339,614	1,339,614	-
Subtotal POS Expenses	<u>567,148,744</u>	<u>488,394,183</u>	<u>78,754,561</u>
 <b>Operations Spending Plan</b>			
Net Operations Expenses	<u>75,339,802</u>	<u>75,339,802</u>	<u>-</u>
 <b>TOTAL</b>	 <u><b>\$ 642,488,546</b></u>	 <u><b>\$ 563,733,985</b></u>	 <u><b>\$ 78,754,561</b></u>

\* Client Services Allocation & ICF SPA Reconciliation

POS C-2 Contract	\$ 557,809,130
add: ICF SPA Reimbursement	<u>8,000,000</u>
Total Client Services Allocation	<u><u>\$ 565,809,130</u></u>

**San Diego Regional Center  
Purchase of Service Monthly Status Report  
For the Five Month Period Ending November 30, 2021**

	A	B	C	B+C	A-(B+C)
	FY2021/2022 Allocation	FY2021/2022 Expenditures 11/30/2021	Projected Expenditures Remaining	Total Projected Expenditures FY 2021/2022	+ / -
<b>Client Services</b>					
Out of Home	\$ 208,941,324	\$ 66,631,610	\$ 102,395,078	\$ 169,026,688	\$ 39,914,636
Day Activity	144,041,031	51,593,503	74,216,065	125,809,568	18,231,463
Habilitation	16,994,473	5,572,770	8,773,907	14,346,677	2,647,796
Medical Services	11,880,675	3,197,688	5,405,216	8,602,904	3,277,771
Non-Med Services	27,281,902	10,486,296	16,291,333	26,777,629	504,273
Support Services	66,097,287	22,958,815	36,686,826	59,645,641	6,451,646
Early Start	15,357,796	5,290,454	9,743,371	15,033,825	323,971
Transportation	18,411,933	5,973,380	9,492,931	15,466,311	2,945,622
Other	56,802,709	20,474,284	31,871,042	52,345,326	4,457,383
<b>Total Purchase of Services (POS)</b>	565,809,130	192,178,800	294,875,769	487,054,569	78,754,561
less: ICF/SPA POS Reimbursements	(8,000,000)	(3,333,330)	(4,666,670)	(8,000,000)	-
<b>Net Contract Balance (C-2)</b>	<u>\$ 557,809,130</u>	<u>\$ 188,845,470</u>	<u>\$ 290,209,099</u>	<u>\$ 479,054,569</u>	<u>\$ 78,754,561</u>
<b>Community Placement Plan (CPP)</b>					
CPP POS Expenses	\$ 319,026	\$ 37,126	\$ 281,900	\$ 319,026	\$ -
Start up	1,020,588		1,020,588	1,020,588	-
Assessment					
Crisis Homes					
Deflection			-		
<b>Total CPP (C-2)</b>	<u>\$ 1,339,614</u>	<u>\$ 37,126</u>	<u>\$ 1,302,488</u>	<u>\$ 1,339,614</u>	<u>\$ -</u>

**San Diego Regional Center**  
**Fiscal Year 2021/2022 Operations Spending Plan**  
**For the Five Month Period Ending November 30, 2021**

	<u>Spending Plan</u>	<u>Expended YTD (11/30/2021)</u>	<u>Projected Expenditures Remaining</u>	<u>Total Projected Expenditures</u>
<b>Personnel</b>				
Salaries	\$ 45,602,427	\$ 16,385,486	\$ 29,216,941	\$ 45,602,427
Fringe Benefits	15,504,826	5,121,500	10,383,326	15,504,826
Temporaries	350,000	146,290	203,710	350,000
Subtotal Personnel	<u>61,457,253</u>	<u>21,653,276</u>	<u>39,803,977</u>	<u>61,457,253</u>
<b>General Expense</b>				
General Exp, Supplies & Tech	2,970,731	692,636	2,278,095	2,970,731
General Maint. & Construction	500,000	307,347	192,653	500,000
Equipment Purchases	500,000		500,000	500,000
iPads/Phones	700,000	284,483	415,517	700,000
Building Services	125,000	31,277	93,723	125,000
Postage	125,000	19,769	105,231	125,000
Utilities	175,000	66,154	108,846	175,000
Printing	40,000	8,821	31,179	40,000
Accounting/Audit/Tax Fees	70,000		70,000	70,000
Interest/LOC	25,000		25,000	25,000
SDP Supports/Miscellaneous	350,000	312,034	37,966	350,000
Subtotal	<u>5,580,731</u>	<u>1,722,521</u>	<u>3,858,210</u>	<u>5,580,731</u>
<b>Rent</b>	5,695,412	2,264,475	3,430,937	5,695,412
<b>Technology &amp; Contracts</b>				
Consultant Services	400,000	167,358	232,642	400,000
Equipment Rental	450,000	157,481	292,519	450,000
Equipment Maintenance	150,000	19,732	130,268	150,000
Subtotal	<u>1,000,000</u>	<u>344,571</u>	<u>655,429</u>	<u>1,000,000</u>
<b>Other Expenses</b>				
ARCA Expenses/Dues	106,406		106,406	106,406
Legal	450,000	179,753	270,247	450,000
Insurance	850,000		850,000	850,000
Travel	150,000	24,922	125,078	150,000
Board of Directors	50,000		50,000	50,000
Staff Training	50,000	1,000	49,000	50,000
Community Training	50,000	10,500	39,500	50,000
Public Information	50,000	150	49,850	50,000
Subtotal	<u>1,756,406</u>	<u>216,325</u>	<u>1,540,081</u>	<u>1,756,406</u>
<b>Total Operating Expenses</b>	75,489,802	26,201,168	49,288,634	75,489,802
<b>Interest/Other Revenues</b>	(25,000)	(7,514)	(17,486)	(25,000)
<b>ICF SPA Service Fees Earned</b>	<u>(125,000)</u>	<u>(55,727)</u>	<u>(69,273)</u>	<u>(125,000)</u>
<b>Net Operating Expenses</b>	<u>75,339,802</u>	<u>\$ 26,137,927</u>	<u>\$ 49,201,875</u>	75,339,802
<b>Ops Allocation (C-2)</b>				<u>75,339,802</u>
<b>Projected FY2021/2022 Spending Plan Surplus/(Deficit)</b>				<u>\$ -</u>

**San Diego Regional Center  
Operations Spending Plan Comparison Report  
For the Period Ending November 30, 2021**

	<b>YEAR-TO-DATE ACTUAL EXPENDITURES COMPARISON</b>		<b>FISCAL YEAR PROJECTED EXPENDITURES COMPARISON</b>	
	<b>Current Year Expenses through 11/30/2021</b>	<b>Prior Year Expenses through 11/30/2020</b>	<b>FY2021/2022 Total Projected Expenses</b>	<b>FY2020/2021 Total Expenses (estimated)</b>
<b>Personnel</b>				
Salaries	\$ 16,385,486	\$15,535,013	\$ 45,602,427	\$ 38,010,723
Fringe Benefits	5,121,500	5,926,995	15,504,826	14,371,645
Temporaries	146,290	24,614	350,000	350,000
Subtotal Personnel	<u>21,653,276</u>	<u>21,486,622</u>	<u>61,457,253</u>	<u>52,732,368</u>
<b>General Expense</b>				
General Exp, Supplies & Tech	692,636	639,358	2,970,731	1,800,000
General Maint. & Construction	307,347	213,431	500,000	2,977,320
Equipment Purchases		61,733	500,000	600,000
iPads/Phones	284,483	192,066	700,000	600,000
Building Services	31,277	50,307	125,000	175,000
Postage	19,769	12,073	125,000	150,000
Utilities	66,154	66,314	175,000	115,000
Printing	8,821	9,955	40,000	40,000
Accounting/Audit/Tax Fees			70,000	75,000
Interest/LOC			25,000	60,000
SDP Supports/Miscellaneous	312,034		350,000	2,025,000
Subtotal	<u>1,722,521</u>	<u>1,245,237</u>	<u>5,580,731</u>	<u>8,617,320</u>
<b>Rent</b>	2,264,475	2,123,188	5,695,412	5,701,365
<b>Technology &amp; Contracts</b>				
Consultant Services	167,358	65,953	400,000	500,000
Equipment Rental	157,481	126,560	450,000	450,000
Equipment Maintenance	19,732	4,792	150,000	200,000
Subtotal	<u>344,571</u>	<u>197,305</u>	<u>1,000,000</u>	<u>1,150,000</u>
<b>Other Expenses</b>				
ARCA Expenses/Dues			106,406	106,406
Legal	179,753	170,754	450,000	450,000
Insurance			850,000	850,000
Travel	24,922	11,722	150,000	125,000
Board of Directors			50,000	50,000
Staff Training/Tuition	1,000	61	50,000	50,000
Community Training	10,500		50,000	25,000
Public Information	150		50,000	25,000
Subtotal	<u>216,325</u>	<u>182,537</u>	<u>1,756,406</u>	<u>1,681,406</u>
<b>Total Operating Expenses</b>	26,201,168	25,234,889	75,489,802	69,882,459
<b>Interest/Other Revenues</b>	(7,514)	(9,383)	(25,000)	(25,000)
<b>ICF SPA Service Fees Earned</b>	(55,727)	(37,811)	(125,000)	(150,000)
<b>Net Operating Expenses</b>	<u>\$ 26,137,927</u>	<u>\$25,187,695</u>	<u>75,339,802</u>	<u>\$ 69,707,459</u>



**San Diego-Imperial Counties Developmental Services, Inc.**  
4355 Ruffin Road, San Diego, California 92123 · (858) 576-2996 · [www.sdrc.org](http://www.sdrc.org)

## Memorandum

DATE: January 4, 2022  
TO: Board of Directors  
FROM: Michael Bell  
RE: Contracts for Board Review

The January 11, 2022, Board meeting agenda includes the approval of two service provider contracts.

The contracts for Board review are posted on the San Diego Regional Center website in their entirety, including the contract summaries. To access the contracts, log on to the San Diego Regional Center website at <http://sdrc.org/board>, and scroll to the bottom of the page to view the current contracts.

Please feel free to contact the Executive Office at (858) 576-2933 if you need any assistance.

## Contract Summary for Board of Directors Review/Approval

<b>1</b>	<b>Provider Name:</b>	Home of Guiding Hands Transportation
<b>2</b>	<b>Vendor #:</b>	HQ1133
<b>3</b>	<b>Type of Program:</b>	Transportation Company
<b>4</b>	<b>Scope of Work/Program Design:</b>	The services provided by this agency support adults with developmental disabilities by transporting them to various day programs throughout San Diego County.
<b>5</b>	<b>Program Capacity:</b>	SDRC usually limits the number of individuals served by a transportation company to 300. This agency currently provides daily transportation services to 281 individuals.
<b>6</b>	<b>Rate (hourly/daily/monthly):</b>	\$7.36 per ambulatory trip per day. \$16.20 per non-ambulatory trip per day. \$14.60 per aide per hour.
<b>7</b>	<b>Total Potential Compensation:</b>	Total compensation not to exceed \$2,264,000.
<b>8</b>	<b>Term of Contract:</b>	February 1, 2022 through January 31, 2023
<b>9</b>	<b>Date of Initial Vendorization:</b>	March 25, 2015: Previously vendored on February 14, 1992 under a different name -- HGH-Trans.
<b>10</b>	<b>Significant Changes from Previous Contract:</b>	None.

## Contract Summary for Board of Directors Review/Approval

<b>1</b>	<b>Provider Name:</b>	Mtn. Shadows Ancillary Svc.
<b>2</b>	<b>Vendor #:</b>	HQ1055
<b>3</b>	<b>Type of Program:</b>	Transportation Company
<b>4</b>	<b>Scope of Work/Program Design:</b>	The services provided by this agency support adults with developmental disabilities by transporting them to various day programs throughout San Diego County.
<b>5</b>	<b>Program Capacity:</b>	SDRC usually limits the number of individuals served by a transportation company to 300. This agency currently provides daily transportation services to 103 individuals.
<b>6</b>	<b>Rate (hourly/daily/monthly):</b>	\$7.96 per ambulatory trip per day. \$16.20 per non-ambulatory trip per day. \$11.98 per aide per hour.
<b>7</b>	<b>Total Potential Compensation:</b>	Total compensation not to exceed \$576,000.
<b>8</b>	<b>Term of Contract:</b>	February 1, 2022 through January 31, 2023
<b>9</b>	<b>Date of Initial Vendorization:</b>	February 26, 2014: Previously vendored on March 1, 2004 under a different name -- Mt. Shadows Trans.
<b>10</b>	<b>Significant Changes from Previous Contract:</b>	None.





**San Diego-Imperial Counties Developmental Services, Inc.**  
4355 Ruffin Road, San Diego, California 92123 • (858) 576-2996 • [www.sdrc.org](http://www.sdrc.org)

## Memorandum

Date: January 3, 2022  
To: Members, Board of Directors  
From: Michael Bell, Chief Financial Officer  
Re: Fiscal Year 2021/2022 Regional Center C-2 Contract Amendment

On December 23, 2021, the Department of Developmental Services (DDS) issued the intent letters for the fiscal year (FY) 2021/2022 C-2 contract allocations to regional centers. Staff recommends that the Board of Directors authorize the Chairperson of the Board to sign the FY 2021/2022 C-2 contract amendment.

In the C-1 allocation, the San Diego Regional Center (SDRC) received \$557,809,130 for purchase of services (POS). SDRC received \$100,000 for CPP Placement in the C-1; and will receive an additional \$219,026 for placement in the C-2; SDRC will also receive \$1,020,588 for CPP/CRPD Start-UP; a total of \$1,339,614. SDRC received \$72,234,949 in the C-1 allocation for Operations (OPS) and will receive \$3,104,853 more in the C-2 allocation for OPS; a total of \$75,339,802. The total SDRC C-2 contract is \$634,488,546.

Attached is the DDS letter of intent to issue the FY 2021/2022 regional center C-2 contract amendment and the worksheets that contain the Purchase of Services and Operations allocations for all regional centers. The worksheets contain the additional dollar amounts the regional centers will receive to bring them up to their C-2 respective contract total.

Please contact me if you have any questions.

**DEPARTMENT OF DEVELOPMENTAL SERVICES**

1215 O Street, MS 9-90  
Sacramento, CA 95814  
TTY: 711  
(833) 421-0061



December 23, 2021

TO: REGIONAL CENTER EXECUTIVE DIRECTORS  
REGIONAL CENTER ADMINISTRATORS

SUBJECT: C-2 ALLOCATION FOR FISCAL YEAR 2021-22

Please find enclosed information regarding the allocation amounts to be included in the Fiscal Year 2021-22, C-2 Contract Amendment that your regional center will receive within the next few days.

If you have any questions regarding the Community Placement Plan (CPP) allocation, please contact Tiffani Andrade, Assistant Deputy Director, Office of Community Development, at [Tiffani.Andrade@dds.ca.gov](mailto:Tiffani.Andrade@dds.ca.gov) or (916) 654-3016.

If you have any questions regarding this allocation, please contact Darla Keys, Manager, Regional Center Allocation Unit, Budget Section, at [Darla.Keys@dds.ca.gov](mailto:Darla.Keys@dds.ca.gov) or (916) 654-2255.

Sincerely,

*Original Signed by:*

BRIAN WINFIELD  
Chief Deputy Director

Enclosures

cc: Regional Center Controllers  
Regional Center Directors of Consumer Services  
Regional Center Community Services Directors  
Amy Westling, Association of Regional Center Agencies  
Vivian Umenei, Association of Regional Center Agencies  
Jim Knight, Department of Developmental Services  
Betty Lai, Department of Developmental Services  
Tina Watson, Department of Developmental Services  
Gloria Contreras-Chipman, Department of Developmental Services  
Maricris Acon, Department of Developmental Services  
Tiffani Andrade, Department of Developmental Services  
Erica Reimer Snell, Department of Developmental Services  
Ernie Cruz, Department of Developmental Services

**“Building Partnerships, Supporting Choices”**

**Claimable Cash Advances for the C-2 Allocation  
Fiscal Year 2021-22  
(Whole Dollars)**

<b>Regional Center</b>	<b>Operations (A)</b>	<b>Purchase of Services (B)</b>	<b>Total (C=A+B)</b>
Alta California	\$423,814	\$153,540	\$577,354
Central Valley	690,531	82,712	773,243
East Bay	694,768	5,175	699,943
Eastern L.A.	696,761	338,314	1,035,075
Far Northern	253,689	20,837	274,526
L.A. County/Frank Lanterman	574,462	37,500	611,962
Golden Gate	1,025,892	312,500	1,338,392
Harbor	500,775	0	500,775
Inland	455,082	0	455,082
Kern	418,323	384,558	802,881
North Bay	727,146	227,975	955,121
North L.A.	412,205	37,500	449,705
Orange	204,147	112,182	316,329
Redwood Coast	617,305	58,913	676,218
San Andreas	442,323	431,069	873,392
San Diego	776,213	309,904	1,086,117
San Gabriel/Pomona	547,794	55,217	603,011
South Central L.A.	375,291	40,149	415,440
Tri-Counties	752,217	225,000	977,217
Valley Mountain	523,842	82,779	606,621
Coastal/Westside	325,867	90,271	416,138
<b>Total</b>	<b>\$11,438,447</b>	<b>\$3,006,095</b>	<b>\$14,444,542</b>

## **Explanation of Items for FY 2021-22 C-2 Amendment**

### **Operations (OPS)**

**Miscellaneous:** Allocated per agreement with specific regional centers.

**Facility Rent:** Allocated based on approved discussions with the regional centers.

**Community Placement Plan/Community Resource Development Plan (CPP/CRDP), DC Closure/Ongoing Workload, and START:** Allocated based on Department approvals.

### **Policy Items**

**Self-Determination Ongoing Implementation:** Allocated based on Department-approved regional center proposals.

**Specialized Caseload Ratio:** Allocated one position per regional center; the balance based on each regional center's pro-rata share of consumers in Status 2 as of the June 2021 Client Master File (CMF) report.

**Self-Determination Program (Regional Center Salary):** Allocated based on Department-approved regional center proposals.

**Tribal Engagement for Early Start Services:** Allocated based on Department approved tribal outreach workplan to conduct outreach and training for tribal communities and regional centers to improve awareness of early intervention programs, including Early Start.

**Health & Safety Waiver Assistance for Non-English-Speaking Consumers:** Allocated based on Department approved regional center proposals.

**Systemic, Therapeutic, Assessment, Resources, and Treatment (START):** Allocated based on Department-approved regional center proposals.

**Performance Incentives:** Allocated one position per regional center.

**Forensic Specialist:** Allocated based on each regional center's share of consumers incarcerated October 2020 to September 2021, forensic positions funded by 2021-22 CPP Operations, and planning for statewide diversion efforts.

### **Purchase of Services (POS)**

**Community Placement Plan/Community Resource Development Plan (CPP/CRDP):** Allocated based on Department approvals.

**Fiscal Year 2021-22 C-2 Allocation  
Operations (Ops) Summary**  
(Whole Dollars)

Regional Center	Miscellaneous	Rent	Policy Allocation (see pg. 2)	Non-CPP Sub-Total	CPP & Ongoing (see pg. 3)	Total C-2 Ops Allocation
	1	2	3	4: 1 thru 3	5	6: 4 + 5
Alta California	\$0	\$0	\$611,458	\$611,458	\$1,083,798	\$1,695,256
Central Valley	0	0	1,749,026	1,749,026	1,013,097	2,762,123
East Bay	0	0	593,400	593,400	2,185,672	2,779,072
Eastern L.A.	0	0	1,634,522	1,634,522	1,152,522	2,787,044
Far Northern	0	24,454	499,149	523,603	491,151	1,014,754
L.A. County/Frank Lanterman	0	0	1,628,965	1,628,965	668,882	2,297,847
Golden Gate	0	0	1,568,190	1,568,190	2,535,377	4,103,567
Harbor	0	0	1,664,354	1,664,354	338,746	2,003,100
Inland	0	0	794,674	794,674	1,025,653	1,820,327
Kern	0	0	549,835	549,835	1,123,457	1,673,292
North Bay	0	22,684	1,540,085	1,562,769	1,345,813	2,908,582
North L.A.	0	0	651,190	651,190	997,630	1,648,820
Orange	0	0	579,358	579,358	237,228	816,586
Redwood Coast	360,272	0	1,500,128	1,860,400	608,818	2,469,218
San Andreas	0	0	611,334	611,334	1,157,957	1,769,291
San Diego	200,000	0	855,699	1,055,699	2,049,154	3,104,853
San Gabriel/Pomona	0	0	482,186	482,186	1,708,988	2,191,174
South Central L.A.	0	0	644,375	644,375	856,788	1,501,163
Tri-Counties	0	0	1,645,437	1,645,437	1,363,432	3,008,869
Valley Mountain	0	0	1,608,682	1,608,682	486,684	2,095,366
Coastal/Westside	0	0	405,399	405,399	898,070	1,303,469
<b>Total</b>	<b>\$560,272</b>	<b>\$47,138</b>	<b>\$21,817,446</b>	<b>\$22,424,856</b>	<b>\$23,328,917</b>	<b>\$45,753,773</b>

**Fiscal Year 2021-22 C-2 Allocation  
Operations (Ops) Policy Summary  
(Whole Dollars)**

	Self-Determination Ongoing Implementation	Specialized Caseload Ratio	Self-Determination Program Regional Center Salary	Tribal Engagement for Early Start Services	Health & Safety Waiver Assistance for Non-English-Speaking Consumers	START	Performance Incentives	Forensic Specialist	Total C-2 Ops Policy
	1	2	3	4	5	6	7	8	9: 1 thru 8
<b>Regional Center</b>									
Alta California	\$104,237	\$271,920	\$1,666	\$0	\$61,595	\$0	\$118,640	\$53,400	\$611,458
Central Valley	104,237	230,316	1,667	0	105,766	1,135,000	118,640	53,400	1,749,026
East Bay	104,237	240,725	1,666	0	128,132	0	118,640	0	593,400
Eastern L.A.	104,237	165,693	1,667	0	82,585	1,135,000	118,640	26,700	1,634,522
Far Northern	104,238	137,438	1,667	100,000	10,466	0	118,640	26,700	499,149
L.A. County/Frank Lanterman	104,237	153,003	1,667	0	89,718	1,135,000	118,640	26,700	1,628,965
Golden Gate	104,237	144,590	1,667	0	64,056	1,135,000	118,640	0	1,568,190
Harbor	104,237	188,206	1,667	0	63,204	1,135,000	118,640	53,400	1,664,354
Inland	104,237	354,681	1,666	0	162,050	0	118,640	53,400	794,674
Kern	104,237	152,637	1,667	100,000	45,954	0	118,640	26,700	549,835
North Bay	104,237	143,425	1,667	0	37,116	1,135,000	118,640	0	1,540,085
North L.A.	104,237	274,307	1,666	0	152,340	0	118,640	0	651,190
Orange	104,237	235,113	1,667	0	119,701	0	118,640	0	579,358
Redwood Coast	104,238	107,351	1,667	0	6,532	1,135,000	118,640	26,700	1,500,128
San Andreas	104,237	200,994	1,667	0	132,396	0	118,640	53,400	611,334
San Diego	104,237	310,356	1,666	100,000	167,400	0	118,640	53,400	855,699
San Gabriel/Pomona	104,237	174,262	1,667	0	83,380	0	118,640	0	482,186
South Central L.A.	104,237	202,346	1,667	0	164,085	0	118,640	53,400	644,375
Tri-Counties	104,237	181,666	1,667	0	77,527	1,135,000	118,640	26,700	1,645,437
Valley Mountain	104,237	188,687	1,667	0	60,451	1,135,000	118,640	0	1,608,682
Coastal/Westside	104,238	142,284	1,667	0	38,570	0	118,640	0	405,399
<b>Total</b>	<b>\$2,188,980</b>	<b>\$4,200,000</b>	<b>\$35,002</b>	<b>\$300,000</b>	<b>\$1,853,024</b>	<b>\$10,215,000</b>	<b>\$2,491,440</b>	<b>\$534,000</b>	<b>\$21,817,446</b>

**Fiscal Year 2021-22 C-2 Allocation**  
**Operations (Ops) Community Placement Program (CPP)**  
(Whole Dollars)

Regional Center	Regular CPP Funds	Non-CPP	Total C-2 Ops CPP & Related
	CPP Ops	DC Closure	
	Regular CPP/CRDP	Ongoing Workload	
	1	2	3: 1 + 2
Alta California	\$671,372	\$412,426	\$1,083,798
Central Valley	717,164	295,933	1,013,097
East Bay	1,414,388	771,284	2,185,672
Eastern L.A.	788,676	363,846	1,152,522
Far Northern	340,858	150,293	491,151
L.A. County/Frank Lanterman	329,620	339,262	668,882
Golden Gate	1,485,923	1,049,454	2,535,377
Harbor	222,246	116,500	338,746
Inland	824,554	201,099	1,025,653
Kern	945,201	178,256	1,123,457
North Bay	719,899	625,914	1,345,813
North L.A.	575,350	422,280	997,630
Orange	0	237,228	237,228
Redwood Coast	588,121	20,697	608,818
San Andreas	346,164	811,793	1,157,957
San Diego	1,691,578	357,576	2,049,154
San Gabriel/Pomona	1,056,572	652,416	1,708,988
South Central L.A.	611,736	245,052	856,788
Tri-Counties	834,152	529,280	1,363,432
Valley Mountain	410,324	76,360	486,684
Coastal/Westside	586,620	311,450	898,070
<b>Total</b>	<b>\$15,160,518</b>	<b>\$8,168,399</b>	<b>\$23,328,917</b>

**Fiscal Year 2021-22 C-2 Allocation  
Purchase of Services (POS) Summary  
(Whole Dollars)**

Regional Center	Community Placement Program (CPP)			Total C-2 POS Allocation
	CPP/CRPD Start-Up	Assessment	Placement	
	1	2	3	4: 1 thru 3
Alta California	\$614,159	\$0	\$0	\$614,159
Central Valley	268,991	0	61,856	330,847
East Bay	20,700	0	0	20,700
Eastern L.A.	298,740	38,796	1,015,719	1,353,255
Far Northern	25,250	0	58,098	83,348
FDLRC	150,000	0	0	150,000
Golden Gate	1,250,000	0	0	1,250,000
Harbor	0	0	0	0
Inland	0	0	0	0
Kern	0	1,860	1,536,372	1,538,232
North Bay	911,899	0	0	911,899
North L.A.	150,000	0	0	150,000
Orange	448,728	0	0	448,728
Redwood Coast	235,000	653	0	235,653
San Andreas	532,358	3,179	1,188,740	1,724,277
San Diego	1,020,588	0	219,026	1,239,614
San Gabriel/Pomona	215,000	5,868	0	220,868
South Central L.A.	150,000	10,596	0	160,596
Tri-Counties	900,000	0	0	900,000
Valley Mountain	331,117	0	0	331,117
Coastal/Westside	350,000	11,085	0	361,085
Total	<b>\$7,872,530</b>	<b>\$72,037</b>	<b>\$4,079,811</b>	<b>\$12,024,378</b>



## SDRC Calendar of Trainings and Events January, February and March 2022

### January 2022

<b>SDRC staff</b>			
Tues	1/4/22	10:30 – 11:30 AM	AFHA Training (Case Management/Community Services) (Zoom meeting)
Tues	1/18/22	10:00 AM – 12:00 PM	IDA-2/DAYC-2 Training (Clinical Services) (Zoom meeting)
Tues	1/18/22	10:30 – 11:30 AM	AFHA Training (Case Management/Community Services) (Zoom meeting)
Wed	1/26/22	8:00 AM – 4:30 PM	Person-Centered Training (Case Management) (Carmel Mountain Office)
Wed	1/26/22	10:00 – 11:30 AM	Creating Inclusive Culture: Transgender Competency Training (Case Management) (Zoom meeting)
Thurs	1/27/22	8:00 AM – 4:30 PM	Person-Centered Training (Case Management) (Carmel Mountain Office)
<b>Public trainings</b>			
Tues	1/11/22	6:00 – 8:00 PM	Self-Determination (Case Management) (Zoom meeting)
Fri	1/28/22	11:00 AM – 12:00 PM	Self-Determination (Case Management) (Zoom meeting)
<b>Service Provider trainings</b>			
Tues	1/11/22	9:00 AM – 12:30 PM	Residential Services Provider Orientation (Community Services) (Zoom Meeting)

### February 2022

<b>SDRC staff</b>			
Wed	2/9/22	9:00 AM – 4:00 PM	Person Centered Thinking (Case Management) (Carmel Mountain Office)
Thurs	2/10/22	9:00 AM – 4:00 PM	Person Centered Thinking (Case Management) (Carmel Mountain Office)
<b>Public trainings</b>			
Tues	2/8/22	6:00 – 8:00 PM	Self-Determination (Case Management) (Zoom meeting)
Fri	2/25/22	10:00 AM – 12:00 PM	Self-Determination (Case Management) (Zoom meeting)

# SDRC Calendar of Trainings and Events

## January, February and March 2022

### March 2022

<b>SDRC staff</b>			
Wed	3/8/22	10:00 AM – 12:00 PM	SPI – Defining Professional Boundaries Part 1 (Case Management) (Zoom Meeting)